

Home Search Checklist



Location, Location, Location

Which of these things are the most important for your home to be located near?

Workplace	Family	Friends	Place of Worship	School
Public Transportation	Hospital	Park / Recreation	Library	Grocery / Shopping
Rural / Farmland	Small Town	Suburban Living	Large City	Downtown Living

Preferred Neighborhood(s):

Preferred School District(s):

Travel Time to Workplace:



Features of the Home

What are the “must haves” for the space and features of your new home?

Bedrooms:	Bathrooms:	Stories/Levels:
Office:	Yard Size:	Garage/Parking:
Preferred Floor Plan:		
Other “Must Haves”:		

Which features are things that would be nice to find in a new home?

Fireplace	Pool	Laundry Room	Mud Room	Prayer Room
Walk-in Closet(s)	Walk-in Pantry	Linen Closet(s)	Wet Bar	Wine Storage
Formal Entertaining	Outdoor Entertaining	Guest Suite	Spa-like Bathroom	Game/Movie Room



Condition of the Home

What type of condition would you be willing to purchase you home in?

Move-in Ready. (No repairs or maintenance needed)	Major Repairs (Roofing, HVAC, Plumbing, or Electrical Replacement)
Minor Maintenance (Replacing light bulbs, filters, deep cleaning)	Minor Renovation (Replacing carpets, painting interior or exterior)
Major Maintenance (Plumbing leaks, weather stripping, window repair)	Major Renovation (Kitchen or bath rebuilds, floor plan alterations)
Minor Repairs (HVAC, electrical or small plumbing repairs)	Complete Over-Haul Needed

Budgeted Savings for Potential Repairs:



Mortgage Options

The purpose of this document is to help you plan for your home search. You will NOT be required to share this document with your realtor or lender.

Credit Score:

Target Purchase Price:

Target Purchase Date:

Down Payment Savings:

Questions to ask a mortgage lender while preparing for your home search:

How much am I pre approved to borrow on a mortgage loan?

What will my monthly mortgage payment be?

How much is the required down payment?

What interest rates are available to me?